



Programmatic:

The Evolution of Media Buying

The way we buy and sell media has fundamentally changed. Programmatic buying has graduated from being an experimental technology to a must-have in marketers' and media publishers' toolkit. To understand the evolution of programmatic and why it's a key strategy for buyers

and sellers, we commissioned a study by Advertising Age earlier this year. Here's what we found.

More agencies and marketers are

Buyers are quick to consider it

considering programmatic earlier in their media buying cycle.







has gone beyond display More programmatic buys are now happening across channels and ad formats.

Programmatic

Advertisers considering programmatic buys for multi-channel campaigns, digital video Multi-channel campaigns Agencies 38.8%

22.5%

Digital Video	
Agencies	44%
Marketers	36%

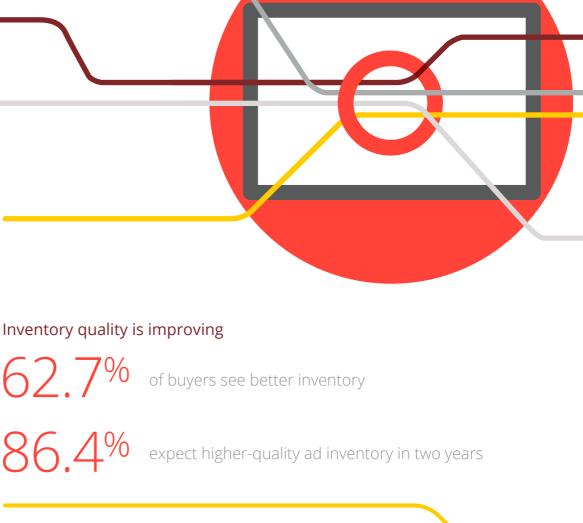
Marketers

Everybody's benefitting from programmatic, and its influence is expected to continue growing.

It's improving

the ecosystem







of buyers report an increase in CTRs*

It's delivering impact

51.5% expect an increase in CTRs in two years

It's growing revenue

Growth is

contingent

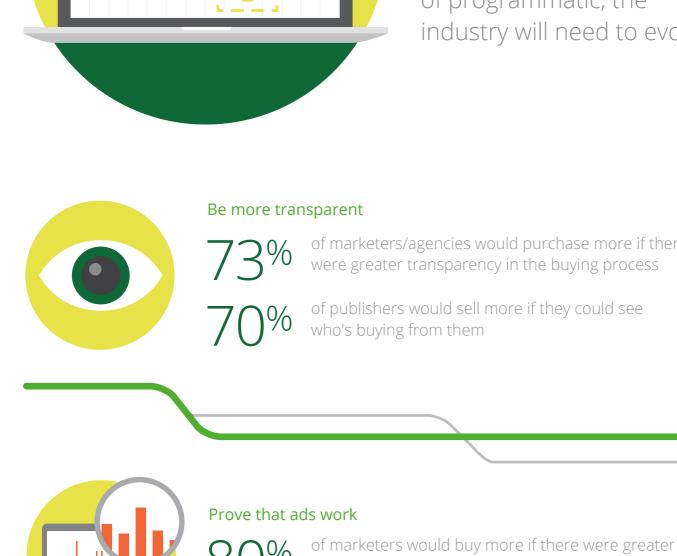
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of programmatic, the

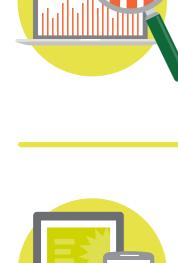
To truly realize the potential

industry will need to evolve.

1117% CPM growth rate expected by publishers in two years



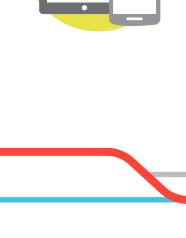
of marketers/agencies would purchase more if there were greater transparency in the buying process



of publishers would sell more programmatically with stronger

cross-platform support

emphasis on quality of viewable impressions



Be where people are...

We've all heard it before: Marketing is most effective when you've achieved the three R's—the right message, to the right person, at the right time. But doing that at scale, and in real time, can be challenging. Programmatic buying is changing that by delivering higher levels of targeting, relevance, efficiency and impact. As buyers and sellers of advertising grow their investment in this technology, programmatic is set to transform marketing.

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